

Application for payment – leaving Switzerland permanently

Note:

On leaving Switzerland, pension assets may only be withdrawn if the Client is not in gainful employment in Switzerland and their permanent residence is not located in Switzerland. Payment will take place at the earliest 5 days after notification of departure.

Client

Client number	Plan number
First name	Surname
Marital status	Street, number
Postcode	Town
Date of birth	Social security number
Telephone number	E-mail

Documents to be submitted

- Copy of the Client's passport/ID (bearing a legible signature)
- Copy of the confirmation of departure from the last municipality in Switzerland (departure date within the last 12 months) or current confirmation of residence abroad (issued within the last 6 months)
- *If not married or living in a registered partnership:*
Certificate of civil status/official confirmation of civil status (issued less than 1 month ago)
or
- *People who are married or living in a registered partnership:*
Copy of the spouse/registered partner's passport/ID (bearing a legible signature)

I no longer live and work in Switzerland

Applicable

Foreign address:

Street, number

Postcode, town

Domicile/country

Incorrect (payment not possible)

Transfer

Payment can only be made to an account in the Client's name

Beneficiary

IBAN

Name of bank

I confirm that the information above is accurate and complete, as are the documents I have submitted. The pension account/securities account will be closed once the entire capital has been transferred. I permit the Independent Pension Foundation 3a Zurich to seek further clarification if necessary. At the same time, I issue the order to sell any securities investments up to the payment date. I acknowledge that the Independent Pension Foundation 3a Zurich must report the payment to the Federal Tax Administration or deduct withholding tax.

Place

Date

Signature of the Client

Place

Date

Signature of spouse/registered partner

Please send the form to:

Sending address:

Sending address:

Use this cover sheet to forward the documents in a window envelope.